

PART I: STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015

Sl. No.	Particulars	Quarter ended			Year Ended	
		31.03.2015 Audited (Refer Note 4 below)	31.12.2014 Unaudited	31.03.2014 Audited (Refer Note 4 below)	31.03.2015 Audited	31.03.2014 Audited
1	Income from Operations					
	a) Net Sales / Income from Operations (Net of excise duty)	19,644.42	18,194.14	14,297.62	73,221.73	55,382.08
	b) Other Operating Income	28.63	20.02	21.02	91.26	61.67
	Total Income from Operations (Net)	19,673.05	18,214.16	14,318.64	73,312.99	55,443.75
2	Expenses					
	a) Cost of materials consumed	11,660.61	11,814.22	9,707.32	47,156.21	36,471.14
	b) Purchase of Stock-in-Trade (Traded Goods)	376.81	583.86	563.83	1,670.48	2,183.82
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	845.27	(68.09)	213.35	608.09	(433.21)
	d) Employee benefits expense	683.48	476.24	415.32	2,696.90	1,797.83
	e) Power and Fuel	1,692.10	1,872.21	1,413.94	7,419.77	6,963.76
	f) Rent	1,701.04	14.40	4.58	1,724.61	18.32
	g) Depreciation and amortisation expense	134.57	131.78	168.10	554.72	656.26
	h) Other expenses	1,363.58	1,241.15	349.03	5,018.28	3,750.39
	Total Expenses	18,457.46	16,065.77	12,835.47	66,849.06	51,408.31
3	Profit from operations before other income, finance costs & exceptional items (1 - 2)	1,215.59	2,148.39	1,483.17	6,463.93	4,035.44
4	Other Income	257.66	174.22	131.54	736.56	629.79
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,473.25	2,322.61	1,614.71	7,200.49	4,665.23
6	Finance costs	53.04	89.62	30.80	247.62	189.53
7	Profit from ordinary activities before tax (5 - 6)	1,420.21	2,232.99	1,583.91	6,952.87	4,475.70
8	Net Tax Expense	527.77	718.10	885.32	2,553.75	1,570.68
9	Net Profit after taxes (7 - 8)	892.44	1,514.89	698.59	4,399.12	2,905.02
10	Paid-up equity share capital (Face value of Rs. 5/- each)	8,603.47	8,603.47	8,603.47	8,603.47	8,603.47
11	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting Year				15,880.49	12,542.02
12	Earnings per Share (EPS) of Rs. 5/- each					
	(a) Basic and (b) Diluted (not annualised)	0.52	0.88	0.41	2.56	1.69

PART II: SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2015

A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding:					
	- Number of Shares	94,917,028	94,917,028	94,918,426	94,917,028	94,918,426
	- Percentage of Shareholding	55.18%	55.18%	55.19%	55.18%	55.19%
2	Promoters and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-	-
	- Percentage of (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-Encumbered					
	- Number of shares	77,082,201	77,082,201	77,080,803	77,082,201	77,080,803
	- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of (as a % of the total share capital of the company)	44.82%	44.82%	44.81%	44.82%	44.81%

B	INVESTOR COMPLAINTS FOR THE 3 MONTHS ENDED 31/03/2015
	Pending at the beginning of the quarter-2; Received during the quarter-12; Disposed off during the quarter-12; Remaining unresolved at the end of the quarter-2.

Notes:
1) Statement of Assets and Liabilities

Sl. No.	Particulars	As at 31.03.2015 Audited	As at 31.03.2014 Audited	Sl. No.	Particulars	As at 31.03.2015 Audited	As at 31.03.2014 Audited
A	EQUITY AND LIABILITIES			B	ASSETS		
1	Shareholders' Funds			1	Non-current Assets		
	(a) Share Capital	8,603.47	8,603.47		(a) Fixed assets	11,099.41	10,622.24
	(b) Reserves and Surplus	15,880.49	12,542.02		(b) Non-current Investments	417.60	412.45
	Sub-total - Shareholders' Funds	24,483.96	21,145.49		(c) Long-term loans and advances	1,742.47	1,478.47
2	Non-current Liabilities				Sub-total - Non-current assets	13,259.48	12,513.16
	(a) Deferred Tax liabilities (Net)	313.92	1,540.25	2	Current assets		
	(b) Other long-term liabilities	161.01	176.34		(a) Current investments	7,774.44	1,477.22
	(c) Long-term Provisions	144.04	111.40		(b) Inventories	7,564.89	6,273.05
	Sub-total - Non-current Liabilities	618.97	1,827.99		(c) Trade receivables	7,961.73	5,275.24
3	Current liabilities				(d) Cash and cash equivalents	2,234.98	2,593.06
	(a) Short-term Borrowings	67.04	229.01		(e) Short-term loans and advances	1,996.13	3,058.01
	(b) Trade Payables	10,020.31	5,281.09		Sub-total - Current Assets	27,532.17	18,676.58
	(c) Other current liabilities	3,225.71	1,085.35		TOTAL - ASSETS	40,791.65	31,189.74
	(d) Short-term Provisions	2,375.66	1,620.81				
	Sub-total - Current Liabilities	15,688.72	8,216.26				
	TOTAL - EQUITY AND LIABILITIES	40,791.65	31,189.74				

2) The above results were reviewed by the Audit Committee and approved at the Meeting of the Board of Directors held on 20th May, 2015.

3) Pursuant to the enactment of the Companies Act 2013 (the 'Act'), the company has provided depreciation in accordance with Schedule II to the Act. As a result (after considering the transitional provision specified in the schedule II), the depreciation charge for the current quarter ended and year ended 31st March, 2015 is lower by Rs.31 Lakhs and Rs.103 Lakhs respectively. Further, an amount of Rs. 25 Lakhs (net of deferred tax Rs.13 Lakhs) has been debited to opening reserve in accordance with transitional provision specified in Schedule II.

4) The figures of quarters ended 31st March are the balancing figures between audited figures in respect of the full Financial Year and the published year-to-date figures upto the third quarter of the respective Financial Years.

5) The Company operates only in one business segment, viz., Petrochemicals.

6) The Board has recommended a dividend of Re. 0.50 per share (10%) on 171,999,229 equity shares of Rs. 5/- each for the Financial Year 2014-15.

7) Previous period figures have been regrouped / reclassified, wherever necessary.

For Manali Petrochemicals Limited

Muthukrishnan Ravi
Managing Director

Place: Chennai

Date : May 20, 2015