



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

Part I: Statement Of Audited Financial Results For The Year Ended 31/03/2012

(Rs.in lakhs)

SI.No.	Particulars (Refer Notes Below)	UNAUDITED			AUDITED	
		Quarter ended 31.03.2012	Quarter ended 31.12.2011	Quarter ended 31.03.2011	Year ended 31.03.2012	For the year ended 31.03.2011
1	Income from operations					
	a) Net sales/income from operations (Net of excise duty)	16,187.04	14,243.80	12,780.07	57,303.22	45,190.27
	b) Other operating income	29.39	19.27	28.32	93.08	91.76
	Total income from operations (net)	16,216.43	14,263.07	12,808.39	57,396.30	45,282.03
2	Expenses					
	a) Cost of materials consumed	10,748.04	9,988.43	8,598.25	39,432.27	31,161.84
	b) Purchases of traded goods	177.28	302.49	310.37	1,365.05	1,353.07
	c) Changes in inventories of finished goods, work-in-process and stock-in-trade	309.84	(1,079.18)	335.14	(1,381.46)	(278.95)
	d) Employee benefit expense	380.93	972.54	385.65	2,483.74	1,481.28
	e) Power and Fuel	1,306.05	1,185.95	1,065.15	4,770.12	4,018.42
	f) Depreciation and amortisation expense	160.00	152.92	162.91	588.40	490.75
	g) Other expenses	1,219.24	1,241.86	916.73	4,740.22	3,853.66
	Total expenses	14,301.38	12,765.01	11,774.20	51,998.34	42,080.07
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,915.05	1,498.06	1,034.19	5,397.96	3,201.96
4	Other income	353.60	88.07	132.96	683.21	383.30
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2,268.65	1,586.13	1,167.15	6,081.17	3,585.26
6	Finance costs	54.56	61.44	52.23	192.29	154.01
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	2,214.09	1,524.69	1,114.92	5,888.88	3,431.25
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax (7 - 8)	2,214.09	1,524.69	1,114.92	5,888.88	3,431.25
10	Tax Expense - Current Tax	534.51	396.59	290.05	1,490.29	761.91
	Deferred Tax	(74.44)	43.59	(22.94)	30.62	141.59
11	Net Profit from ordinary activities after tax (9 - 10)	1,754.02	1,084.51	847.81	4,367.97	2,527.75
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit for the period (11 - 12)	1,754.02	1,084.51	847.81	4,367.97	2,527.75
14	Net Profit / (Loss) after taxes, minority interest and share of Profit / (Loss) of associates	1,754.02	1,084.51	847.81	4,367.97	2,527.75
15	Paid-up equity share capital (Face Value of Rs.5/- each)	8,603.47	8,603.47	8,603.47	8,603.47	8,603.47
16	Reserve excluding Revaluation Reserves as per balance sheet	-	-	-	8,833.73	5,665.18

17	Earnings per share (EPS) (of Rs.5/- each):					
	(a) Basic and (b) Diluted	1.02	0.63	0.49	2.54	1.47
	Before and after extraordinary items (not annualised)					

Part II : Select Information For The Quarter and Twelve Months Ended 31/03/2012

(Rs.in lakhs)

S.No.	Particulars (Refer Notes Below)	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	94,918,126	94,918,126	94,907,776	94,918,126	94,907,776
	- Percentage of shareholding	55.19%	55.19%	55.18%	55.19%	55.18%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	2,122,214		10,861,053	2,122,214	10,861,053
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.75%		14.09%	2.75%	14.09%
	- Percentage of shares (as a % of the total share capital of the company)	1.23%		6.31%	1.23%	6.31%
	b) Non - encumbered					
	- Number of shares	74,958,889	77,081,103	66,230,400	74,958,889	66,230,400
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.25%	100.00%	85.91%	97.25%	85.91%
	- Percentage of shares (as a % of the total share capital of the company)	43.58%	44.81%	38.51%	43.58%	38.51%

B INVESTOR COMPLAINTS FOR THE 3 MONTHS ENDED 31/03/2012

Pending at the beginning of the quarter - Nil; Received during the quarter - 6; Disposed off during the quarter - 6; Remaining unresolved at the end of the quarter - Nil

Statement of Assets and Liabilities

(Rs.in lakhs)

Sl .No	Particulars	As at 31/03/2012	As at 31/03/2011	Sl .No	Particulars	As at 31/03/2012	As at 31/03/2011
A	EQUITY AND LIABILITIES			B	ASSETS		
1	Shareholders' funds			1	Non-current assets		
	(a) Share capital	8,603.47	8,603.47		(a) Fixed assets	10,370.52	9,988.90
	(b) Reserves and surplus	8,833.73	5,665.18		(b) Non-current investments	0.45	0.45
	Sub-total - Shareholders' funds	17,437.20	14,268.65		(c) Long-term loans and advances	572.71	385.56
2	Non-current liabilities				Sub-total - Non-current assets	10,943.68	10,374.91
	(a) Deferred tax liabilities (net)	1,344.20	1,313.58	2	Current assets		
	(b) Other long-term liabilities	207.00	210.72		(a) Current investments	1,803.45	3,393.84
	(c) Long-term provisions	56.24	76.23		(b) Inventories	6,543.81	4,312.99
	Sub-total - Non-current liabilities	1,607.44	1,600.53		(c) Trade Receivables	3,835.41	2,868.93
3	Current liabilities				(d) Cash and cash equivalents	631.78	460.14
	(a) Short-term borrowings	118.72	592.17		(e) Short-term loans and advances	3,292.91	1,044.44
	(b) Trade payables	5,036.15	4,431.21		Sub-total - Current assets	16,107.36	12,080.34
	(c) Other current liabilities	679.57	458.10		TOTAL - ASSETS	27,051.04	22,455.25
	(d) Short-term provisions	2,171.96	1,104.59				
	Sub-total - Current liabilities	8,006.40	6,586.07				
	TOTAL - EQUITY AND LIABILITIES	27,051.04	22,455.25				

Notes:

- 1 The above results were reviewed by the Audit Committee and approved at the Meeting of the Board of Directors held on 25th April 2012.
- 2 The figures of quarter ended March 31, 2012 is the balancing figure between audited figures in respect of the full Financial Year and the published year to date figures upto the third quarter of the current Financial Year.
- 3 The Company operates only in one business Segment, viz., Petrochemicals.
- 4 The Board has recommended a dividend of Rs 0.60 (12%) per share on 171,999,229 equity shares of Rs.5/- each for the Financial Year 2011-12.
- 5 Previous period figures have been regrouped / reclassified wherever necessary.

Place: Chennai
Date : April 25, 2012

For MANALI PETROCHEMICAL LTD.
MUTHUKRISHNAN RAVI
MANAGING DIRECTOR