

| PART I: STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30.09.2015 | | | | | | | |
|---|---|------------------|--------------------------|---|---|--|---------------------|
| Sl. # | Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the Previous Year | Year to date figures for current period ended | Year to date figures for Previous Year ended | Previous Year ended |
| | | 30/09/2015 | 30/06/2015 | 30/09/2014 | 30/09/2015 | 30/09/2014 | 31/03/2015 |
| | | Unaudited | | | | | |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales / Income from Operations (Net of excise duty) | 17,136.36 | 16,956.18 | 19,138.09 | 34,092.54 | 35,383.16 | 73,221.73 |
| | b) Other Operating Income | 28.28 | 30.74 | 27.38 | 59.03 | 42.62 | 91.26 |
| | Total Income from Operations (Net) | 17,164.64 | 16,986.92 | 19,165.47 | 34,151.57 | 35,425.78 | 73,312.99 |
| 2 | Expenses | | | | | | |
| | a) Cost of materials consumed | 7,251.24 | 10,472.52 | 12,433.88 | 17,723.76 | 23,681.39 | 47,156.21 |
| | b) Purchase of Stock-in-Trade (Traded Goods) | 4,071.71 | 376.76 | 199.64 | 4,448.47 | 709.81 | 1,670.48 |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 1,064.47 | (950.40) | 94.22 | 114.07 | (169.09) | 608.09 |
| | d) Employee benefits expense | 553.18 | 539.10 | 1,071.95 | 1,092.28 | 1,537.18 | 2,696.90 |
| | e) Power and Fuel | 1,174.07 | 1,565.06 | 1,882.74 | 2,739.13 | 3,855.47 | 7,419.77 |
| | f) Depreciation and amortisation expense | 143.38 | 139.24 | 148.15 | 282.62 | 288.38 | 554.72 |
| | g) Other expenses | 692.60 | 2,809.23 | 1,424.64 | 3,501.84 | 2,422.77 | 6,742.89 |
| | Total Expenses | 14,950.65 | 14,951.51 | 17,255.22 | 29,902.17 | 32,325.91 | 66,849.06 |
| 3 | Profit from operations before other income, finance costs & exceptional items (1 - 2) | 2,213.99 | 2,035.41 | 1,910.25 | 4,249.40 | 3,099.87 | 6,463.93 |
| 4 | Other Income | 240.37 | 210.32 | 94.12 | 450.69 | 304.68 | 736.56 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 2,454.36 | 2,245.73 | 2,004.37 | 4,700.09 | 3,404.55 | 7,200.49 |
| 6 | Finance costs | 27.69 | 32.09 | 66.22 | 59.78 | 104.96 | 247.62 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 2,426.67 | 2,213.64 | 1,938.15 | 4,640.31 | 3,299.59 | 6,952.87 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7 - 8) | 2,426.67 | 2,213.64 | 1,938.15 | 4,640.31 | 3,299.59 | 6,952.87 |
| 10 | Net Tax Expense | 770.57 | 740.25 | 632.25 | 1,510.82 | 1,307.88 | 2,553.75 |
| 11 | Net Profit after taxes (9 - 10) | 1,656.10 | 1,473.39 | 1,305.90 | 3,129.49 | 1,991.71 | 4,399.12 |
| 12 | Paid-up equity share capital (Face value of Rs.5/- each) | 8,603.47 | 8,603.47 | 8,603.47 | 8,603.47 | 8,603.47 | 8,603.47 |
| 13 | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting Year | | | | | | 15,880.49 |
| 14 | Earnings per Share (EPS) of Rs.5/- each (a) Basic and (b) Diluted (not annualised) | 0.96 | 0.86 | 0.76 | 1.82 | 1.16 | 2.56 |

| PART II: SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2015 | | | | | | | |
|--|--|------------|------------|------------|------------|------------|------------|
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding: | | | | | | |
| | - Number of Shares | 94,917,028 | 94,917,028 | 94,917,028 | 94,917,028 | 94,917,028 | 94,917,028 |
| | - Percentage of Shareholding | 55.18% | 55.18% | 55.18% | 55.18% | 55.18% | 55.18% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter & promoter group) | - | - | - | - | - | - |
| | - Percentage of (as a % of the total share capital of the company) | - | - | - | - | - | - |
| | b) Non-Encumbered | | | | | | |
| | - Number of shares | 77,082,201 | 77,082,201 | 77,082,201 | 77,082,201 | 77,082,201 | 77,082,201 |
| | - Percentage of shares (as a % of the total shareholding of promoter & promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of (as a % of the total share capital of the company) | 44.82% | 44.82% | 44.82% | 44.82% | 44.82% | 44.82% |

| B | INVESTOR COMPLAINTS for the 3 months ended 30/09/2015 |
|---|---|
| | Pending at the beginning of the quarter - Nil; Received during the quarter - 14; Disposed of during the quarter - 14; Remaining unresolved at the end of the quarter - Nil. |

Notes:
1) Statement of Assets and Liabilities

[Rs. in Lakhs]

| SL No. | Particulars | As at 30.09.2015 Unaudited | As at 31.03.2015 Audited | SL No. | Particulars | As at 30.09.2015 Unaudited | As at 31.03.2015 Audited |
|----------|--|----------------------------|--------------------------|----------|---------------------------------------|----------------------------|--------------------------|
| A | EQUITY AND LIABILITIES | | | B | ASSETS | | |
| 1 | Shareholders' Funds | | | 1 | Non-current Assets | | |
| | (a) Share Capital | 8,603.47 | 8,603.47 | | (a) Fixed assets | 11,487.84 | 11,099.41 |
| | (b) Reserves and Surplus | 19,009.98 | 15,880.49 | | (b) Non-current Investments | 417.73 | 417.60 |
| | Sub-total - Shareholders' Funds | 27,613.45 | 24,483.96 | | (c) Long-term loans and advances | 1,750.87 | 1,742.47 |
| 2 | Non-current Liabilities | | | | Sub-total - Non-current assets | 13,656.44 | 13,259.48 |
| | (a) Deferred Tax liabilities (Net) | 359.31 | 313.92 | 2 | Current assets | | |
| | (b) Other long-term liabilities | 145.68 | 161.01 | | (a) Current investments | 12,553.62 | 7,774.44 |
| | (c) Long-term Provisions | 136.05 | 122.29 | | (b) Inventories | 8,297.14 | 7,564.89 |
| | Sub-total - Non-current Liabilities | 641.04 | 597.22 | | (c) Trade receivables | 9,212.12 | 7,961.73 |
| 3 | Current liabilities | | | | (d) Cash and cash equivalents | 1,444.95 | 2,234.98 |
| | (a) Short-term Borrowings | 294.33 | 67.04 | | (e) Short-term loans and advances | 2,750.72 | 1,996.13 |
| | (b) Trade Payables | 12,937.77 | 10,020.31 | | Sub-total - Current Assets | 34,258.55 | 27,532.17 |
| | (c) Other current liabilities | 4,103.24 | 3,247.46 | | TOTAL - ASSETS | 47,914.99 | 40,791.65 |
| | (d) Short-term Provisions | 2,325.16 | 2,375.66 | | | | |
| | Sub-total - Current Liabilities | 19,660.50 | 15,710.47 | | | | |
| | TOTAL - EQUITY AND LIABILITIES | 47,914.99 | 40,791.65 | | | | |

2) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 4, 2015 and have been subjected to limited review by the Statutory Auditors of the Company.

3) The Company operates only in one business segment, viz., Petrochemicals.

4) Previous period figures have been regrouped / reclassified, wherever necessary.

For Manali Petrochemicals Limited

Muthukrishnan Ravi
Managing Director

Place: Chennai

Date : November 4, 2015