

Ref: MPL / Sect1 / BSE & NSE / E-2 & E-3 / 2026

11th March 2026

The Manager
Listing Department
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building,
P J Tower Dalal Street, Fort
Mumbai - 400 001
Stock Code: 500268

The Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051
Stock Code: MANALIPETC

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: 1. Revised order No. M-1301 7(11)/1/2026-LPG-PNG from Government of India - Ministry of Petroleum and Natural Gas (MoPNG) dated 09.03.2026.

2. Email from Indian Oil Corporation Limited (IOCL) dated 09.03.2026 on reduction in R-LNG supplies

3. Email from Chennai Petroleum Corporation Limited (CPCL) dated 10.03.2026 on suspension on propylene supplies.

MPL is engaged in the manufacture of Propylene Oxide ("PO") and related petrochemical products. Propylene, sourced exclusively from Chennai Petroleum Corporation Limited ("CPCL"), constitutes the primary and indispensable feedstock for the manufacturing operations.

The Company has received formal communication from CPCL dated 10th March 2026, intimating the complete cessation of propylene supply to MPL with immediate effect. This cessation has been occasioned by the MoPNG Order, which mandates that all crude oil processed at CPCL's refinery be directed exclusively and on a priority basis towards the production of Liquefied Petroleum Gas ("LPG"), in the larger interest of national energy security and domestic fuel availability.

Pursuant to the MoPNG Order, CPCL has been directed to discontinue processing crude oil for other downstream petrochemical derivatives, including propylene, for the duration of the said directive.

The MoPNG Order has been issued in the context of significant disruptions to international crude oil and petrochemical supply chains arising from the ongoing geopolitical conflict in the Middle East, which has prompted the Government of India to intervene in the interest of energy security.

Factories :

Plant - 1 : Ponneri High Road, Manali, Chennai - 600 068

Plant - 2 : Sathangadu Village, Manali, Chennai - 600 068

Phone : 044 - 2594 1253 Telefax : 044 - 2594 1199

E-mail: companysecretary@manalipetro.com

As a direct consequence of the complete stoppage of propylene supply, the Company has been constrained to temporarily suspend operations at Plant-1, Manali, Chennai from 12th March 2026.

W.r.t Plant-2, operations are continued by utilizing available feedstock inventory and any material development warranting a separate disclosure will be intimated to the stock exchanges in accordance with applicable regulations.

The temporary shutdown constitutes a force majeure event arising from a sovereign regulatory directive issued by the Government of India and is entirely beyond the control of the Company. The Company is evaluating the implications of this event and is taking all necessary steps to manage its obligations towards its stakeholders during this period.

The likely impact of Force Majeure which is currently an ongoing event cannot be estimated at this point of time. The Company is closely monitoring the developments and will keep the stock exchanges informed of any material updates in this regard.

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,

For Manali Petrochemicals Limited

G Sri Vignesh
Company Secretary

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